In order for this application to be reviewed, you must be registered in the program(s) for each child for whom you are applying for financial assistance. No financial aid applications will be reviewed unless the enrollment agreements have been received and processed.

If parents do not live together, both parents must complete a financial aid application and submit all required documentation.

Complete the enclosed financial aid application (pages 1 - 4), sign the application (page 4) and attach the following items:

- Copies of most recent Federal Income Tax Returns, including all supporting tax schedules for all parents/guardians*
- Copies of most recent W-2 and 1099 forms for all parents/guardians*
- Copies of monthly mortgage statements or copies of receipts for rent checks for two consecutive current months or copies of current rental contract
- Statement of Need (page 4)

Submit application and all required documents by the dates outlined below.

*If your most recent calendar year tax return is not completed, submit an estimated tax return (draft) and most recent calendar year W-2s and 1099s.

**SUBMITTAL DATES & PROCESS**

You are responsible for ensuring that your financial aid package is received no later than the dates below corresponding to the program to which you are applying. Please note that incomplete packages will not be processed and an award may not be made.

In order for this application to be reviewed, the following items must be provided:

|                        | Ballet Select  
|------------------------|---------------|  
|                        | (2020-21 School Year)  | Tikvah School of Music & Dance  
|                        | (2020-21 School Year)  |  
| Submission Deadline    | Monday, August 17, 2020  | Tuesday, September 15, 2020  
| Award Letters Sent     | Friday, August 28, 2020  | Tuesday, September 22, 2020  

Return the completed application and all attachments:

By mail to:
JCCSF Financial Aid Administrator
3200 California Street
San Francisco, CA 94118

or

Email to: financialaid@jccsf.org

If you have any questions about the financial assistance application process, please email financialaid@jccsf.org or call 415.276.1111.
CHILD 1 INFORMATION

Child’s Name          Birth Date

Child’s School          Grade Entering August 2020

Programs covered by this financial aid application (Please select the applicable program)

☐ Ballet Select          Tuition* = $

☐ Tikvah School of Music & Dance          Tuition* = $

1. Total Cost          Total Tuition = $

*Financial Aid does not cover material fee for Tikvah or recital fee for Ballet Select.

2. What cost will you cover? The scholarship committee expects families to contribute toward fees.

   a. Amount that family can contribute towards total tuition/program fees $ 

   b. Funding from grandparent or relative $ 

   c. Funding from other scholarship source $ 

3. Total contribution (add lines 2a through 2c) $ 

CHILD 2 INFORMATION

Child’s Name          Birth Date

Child’s School          Grade Entering August 2020

Programs covered by this financial aid application (Please select the applicable program)

☐ Ballet Select          Tuition* = $

☐ Tikvah School of Music & Dance          Tuition* = $

1. Total Cost          Total Tuition = $

*Financial Aid does not cover material fee for Tikvah or recital fee for Ballet Select.

2. What cost will you cover? The scholarship committee expects families to contribute toward fees.

   a. Amount that family can contribute towards total tuition/program fees $ 

   b. Funding from grandparent or relative $ 

   c. Funding from other scholarship source $ 

3. Total contribution (add lines 2a through 2c) $ 

FINANCIAL AID APPLICATION:
YOUTH PROGRAMS, 2020 – 2021
(TIKVAH SCHOOL OF MUSIC & DANCE 
& BALLET SELECT)

PARENT/GUARDIAN 1 INFORMATION

Name ________________________________  Relationship to Child __________________________

Home Address ____________________________

City __________________________  State ______  Zip ______

Email ________________________________

Primary Phone __________________________________________  Secondary Phone __________________________

Employer __________________________  Years with Employer __________________________

Job Title __________________________  Monthly Income $ __________  □ Full-Time  □ Part-Time

PARENT/GUARDIAN 2 INFORMATION

Name ________________________________  Relationship to Child __________________________

Home Address ____________________________

City __________________________  State ______  Zip ______

Email ________________________________

Primary Phone __________________________________________  Secondary Phone __________________________

Employer __________________________  Years with Employer __________________________

Job Title __________________________  Monthly Income $ __________  □ Full-Time  □ Part-Time

Relationship between Parent 1 and Parent 2:  □ Married  □ Separated  □ Divorced  □ Partner  □ Other

Parent 1 Tax return filing status:  □ Married  □ Head of Household  □ Single

Parent 2 Tax return filing status:  □ Married  □ Head of Household  □ Single

Who claims the applicant for tax purposes?  □ Both  □ Parent 1  □ Parent 2  □ Parent 1/Parent 2 alternate years

Total exemptions claimed on most recent federal tax return:  Parent(s) ______ + Children ______ + Other ______ = Total ______

Has your family previously received financial assistance from the JCCSF currently or for the past year?  □ Yes  □ No

List all education expenses for all members of the household for the upcoming school year (including day care, private school and college).

<table>
<thead>
<tr>
<th>Member of Household</th>
<th>School Name</th>
<th>Current Grade</th>
<th>Annual Tuition [Box A]</th>
<th>Annual Financial Assistance from All Sources [Box B]</th>
<th>Parent Pays Annually [Box C = A-B]</th>
</tr>
</thead>
<tbody>
<tr>
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</tbody>
</table>

If so, for which family member(s), program(s) and which year(s)? __________________________

3
## FAMILY’S FINANCIAL INFORMATION

Please complete the information below, entering “0” if the category does not apply.

<table>
<thead>
<tr>
<th>Current Annual Income (not monthly)</th>
<th>Amount</th>
<th>Average Monthly Expenses*</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Parent 1 Gross Wages</td>
<td></td>
<td>Rent or Mortgage</td>
<td></td>
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<tr>
<td>Parent 2 Gross Wages</td>
<td></td>
<td>Real Estate Taxes</td>
<td></td>
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<tr>
<td>Interest Income</td>
<td></td>
<td>Recurring Household Expenses (food, utilities, etc.)</td>
<td></td>
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<tr>
<td>Dividend Income</td>
<td></td>
<td>Medical Out-of-Pocket Expenses</td>
<td></td>
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<tr>
<td>Alimony Income</td>
<td></td>
<td>Auto Loan or Lease Payments</td>
<td></td>
</tr>
<tr>
<td>Business Income (Schedule C)</td>
<td></td>
<td>Gas, Car Insurance, Maintenance, Local Transportation</td>
<td></td>
</tr>
<tr>
<td>Capital Gain/Loss (Schedule D)</td>
<td></td>
<td>Alimony and Child Support Expense</td>
<td></td>
</tr>
<tr>
<td>Pensions, Annuities &amp; IRA Distributions</td>
<td></td>
<td>Monthly Tuition Expense (day care, private school, college, etc.) Refer to BOX C on PAGE 2. Divide total by 12 months.</td>
<td></td>
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<tr>
<td>Real Estate Income/Loss (Sch E, pg 1)</td>
<td></td>
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<tr>
<td>Partnerships, S-Corps, Trusts &amp; Estates</td>
<td></td>
<td>Children’s Extracurricular Expenses (sports, lessons, tutoring, etc.)</td>
<td></td>
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<tr>
<td>Unemployment, Disability, VA Benefits</td>
<td></td>
<td>Other Insurance Expenses</td>
<td></td>
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<tr>
<td>Social Security</td>
<td></td>
<td>Other Expenses (please itemize)</td>
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<tr>
<td>Food Stamps, Other Government Assistance</td>
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<td></td>
<td></td>
</tr>
<tr>
<td>Child Support Income</td>
<td></td>
<td></td>
<td></td>
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<tr>
<td>Indirect Child Support (expenses paid by others on behalf of your child)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Total Annual Income</strong></td>
<td><strong>$</strong></td>
<td><strong>Total Monthly Expenses</strong></td>
<td><strong>$</strong></td>
</tr>
</tbody>
</table>

### Investment Real Estate Owned (exclude primary residence)

Date of Purchase | Purchase Price | Current Mortgage Balance | Current Value
--- | --- | --- | ---

*Exclude credit card debt.
STATEMENT OF NEED

An explanation of your family's financial circumstances is a mandatory part of this application for financial aid.

Describe any changes in family or economic circumstances over the past year that support your request for financial aid this year. Include known events that will impact your family. If a parent has lost their job or work hours were reduced, please indicate the date, the estimated cost of this change and which parent (one or both parents) was affected. If more space is needed, attach a separate page with your name at the top.

________________________________________

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Did you remember to:

• attach copies of most recent Federal Income Tax Returns, including all supporting tax schedules for all parents/guardians?
• attach copies of most recent W-2 and 1099 forms for all parents/guardians?
• attach copies of monthly mortgage statements or copies of receipts for rent checks for two consecutive current months or copies of current rental contract?
• fill out the Statement of Need above?
• retain a copy of this application for your records?

Parent(s) whose information is represented in the application must sign below to indicate they have read and agreed to the following terms.

I hereby certify that all information provided in this application is true, correct and complete. I authorize the JCCSF to make anonymous and share this information with one or more scholarship committees for the purpose of granting a scholarship award. I further authorize the JCCSF to make additional inquiries they consider necessary to assure accuracy of the information provided.

Parent's/Guardian 1's Signature        Date

Parent's/Guardian 2's Signature        Date